



*Investing in the Future*



# Pipeline:

Positioned for Change



**2022**  
Donor Recognition Report

# LETTER FROM THE CHAIR



## In their own words

Dear Donors, Volunteers and Friends,

Ask anyone – the accounting profession desperately needs more talent.

- Universities report declining undergraduate enrollment overall, in business schools and in the accounting major specifically.
- Firms of all sizes tell the AICPA finding and developing qualified staff are their top concerns.
- Taking additional hours to get to 150 for the CPA credential is a burden for many students.
- Only about 40% of accounting majors sit for the CPA exam.

Now, ask the OSCPA student members what they think.

“I was already considering a career in accounting, but CPA Camp definitely pushed me more towards that option and I’m glad I didn’t pass it up!”

Students at Accounting Careers Leadership Academy (ACLA) tell us they appreciate the guidance as they transition from college to first jobs.

I loved the event. I think it’s really beneficial for students to interact with recruiters as much as they can.”

We’re able to help the very best students with scholarships, when college is getting so expensive.

“This scholarship will allow me to worry a little less about the financial burden of obtaining a degree and focus a little more on accounting.”

We could not do our work without the OSCPA members and retirees who generously support The Ohio CPA Foundation with a gift. But don’t take my word for it, here’s what one of our scholarship recipients says:

I hope you continue to improve the lives of others, you certainly did for me.”

Sincerely,

A handwritten signature in black ink that reads "Jay Moeller". The signature is written in a cursive, flowing style.

Jay Moeller, CPA  
Chair of the Board of Trustees  
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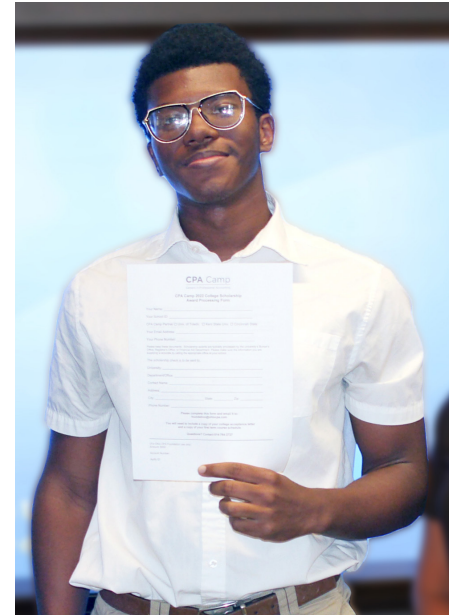
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## PROGRAM UPDATES FOR 2022

### Hosted ACLA

an in person banquet  
with more than 60  
students from 26 schools



### Connected 8,000

high school and  
college student members  
to the limitless career  
opportunities in accounting



### Expanded CPA Camp

to Kent State University,  
University of Toledo and  
Cincinnati State Community  
& Technical College



### Awarded \$74,000

in college scholarships  
to support future CPAs





*Investing in the Future*

# THANK YOU

## to our donors

We are proud to recognize the following donors who have helped further the Foundation's work in 2022. Thank you for your generous support!

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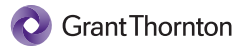
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“It was informative and inspired me to consider pursuing a career in accounting in the future.

— CPA Camp attendee

“It was one of the best days of my life, and I had no idea it would be this good. I met some really good people that I’m staying in touch with now, and it helped show me that careers in accounting are fun! I had such a good time there; I would definitely go again!

— CPA Camp attendee

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“It was a very informative event. I hope you organize these events more to help accounting students. Thank you!

– Accounting Careers Leadership Academy (ACLA) attendee





I love getting to work with younger students on campus and introduce them to the career of accounting!

— *OSCPA Student Ambassador*



Being an ambassador is a great segue to the profession and helps me develop professional networking and public speaking skills.

— *OSCPA Student Ambassador*

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I am truly honored to have been chosen for the J. Clarke Price Scholarship. It is so nice to know that there are people helping non-traditional students like myself.

— *Scholarship Recipient,  
Wright State University*



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### Your Legacy Gift

will provide life-changing support for college accounting majors and will influence younger students who are curious about accounting. Your generosity will inspire your colleagues and establish a lasting tribute.



### Legacy Donors

may be nearing retirement and thinking about leaving their mark, or they may want to help future CPAs. Legacy gifts may be in honor of a mentor or partner, or in memory of a friend or family member.



### Legacy Options include:

- Leave a bequest in your will directing specific assets or a percentage of the estate
- Name The Ohio CPA Foundation as a beneficiary of a retirement plan or IRA
- Gift an unused life insurance policy

Reach out to [foundation@ohiocpa.com](mailto:foundation@ohiocpa.com) for more info.

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# PROGRAMS AROUND THE STATE

## ● HIGH SCHOOL PROGRAMS

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The Ohio State University

### CPA Camp

Cincinnati State Community & Technical College  
Kent State University  
University of Toledo

### Accounting Career Day

Muskingum University

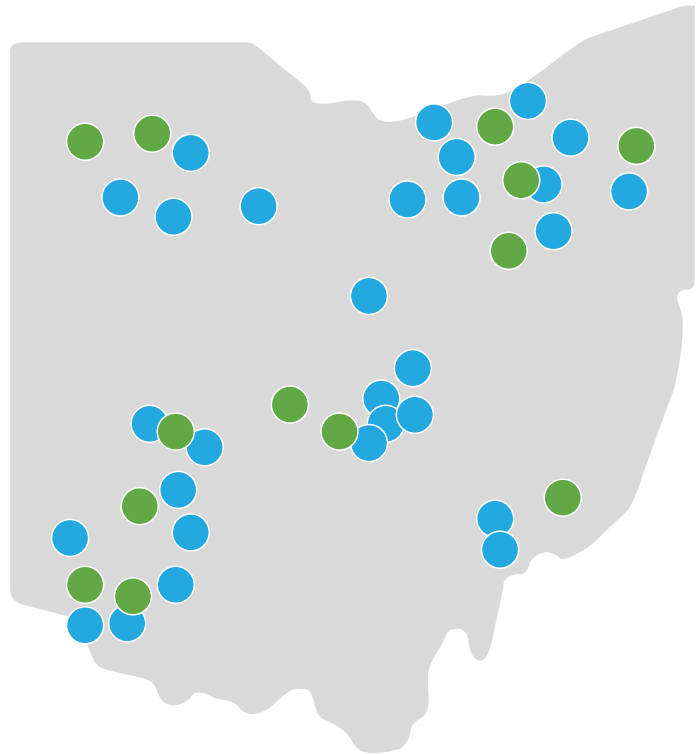
## ● COLLEGE PROGRAMS

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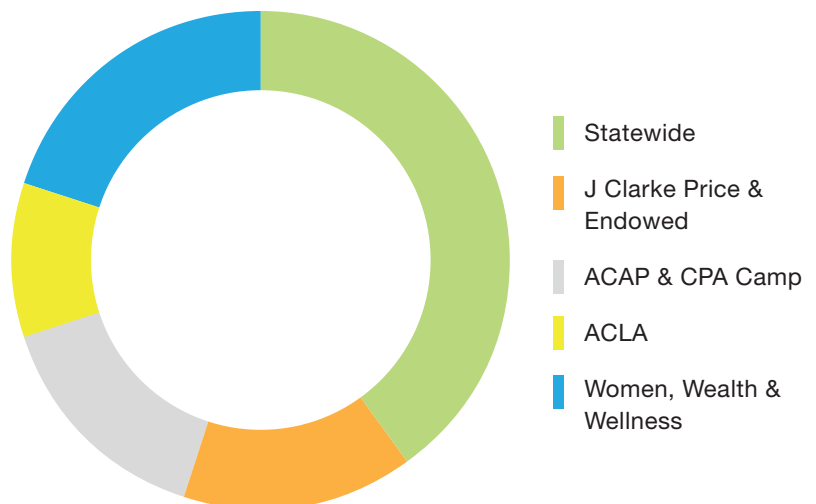
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## COLLEGE SCHOLARSHIPS AWARDED IN 2022



“

CPA Camp was awesome. The kids LOVED it. We appreciated it. The kids took a day of their summer vacation to attend and said it was **totally worth it!** We appreciate everything you do for us.

— Mary Ellen S,  
accounting teacher in Parma City Schools



# THANK YOU

With your support, we are bringing more talent into the profession.



*Investing in the Future*

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