

Northwest Ohio Fall CPE Conference

Schedule at a glance

SK Specialized Knowledge AA Accounting & Auditing ET Ethics TX Tax

Details

Date: Dec. 18, 2018

Time: 8:00 a.m. – 4:00 p.m.
(registration begins at 7:30 a.m.)

Credits: 8 in various areas

Product #51597

Location:
Hilton Garden Inn Perrysburg
6165 Levis Commons Blvd
Perrysburg, OH 43551

Sponsored by:



Registration

Full Name _____

Society ID/Email* _____

Business Name _____

Business Address _____

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State _____ Zip _____ Fax _____

Phone _____ After Hours Phone _____

Special Needs _____

Course confirmations will be sent via email. In the event the Society does not have an email address for you on file, confirmation will be mailed USPS.

Registration Options

<input type="checkbox"/> Regular \$474	<input type="checkbox"/> Member \$319
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Select Sessions

8:00 – 9:30 a.m.	<input type="checkbox"/> 1	11:05 a.m. – 12:20 p.m.	<input type="checkbox"/> 5 <input type="checkbox"/> 6 <input type="checkbox"/> 7
9:40 – 10:55 a.m.	<input type="checkbox"/> 2 <input type="checkbox"/> 4	1:05 – 2:35 p.m.	<input type="checkbox"/> 8 <input type="checkbox"/> 9 <input type="checkbox"/> 10
9:40 a.m. – 12:20 p.m.	<input type="checkbox"/> 3	2:45 – 4:00 p.m.	<input type="checkbox"/> 11 <input type="checkbox"/> 12 <input type="checkbox"/> 13 <input type="checkbox"/> 14

Payment Information



ONLINE

To register and pay online, visit www.ohiocpa.com/NWOHCPE18

OR



MAIL

Return this form no later than Nov. 20, 2018 with a check made payable to The Ohio Society of CPAs to:

The Ohio Society of CPAs
4249 Easton Way
Suite 150
Columbus, OH 43219

Want to become a member of OSCP? Find out how you can register for this event at the member rate and save \$155 instantly, plus have access to other OSCP member benefits. Call the Member Service Center at 614.764.2727 for more information.

7:30 - 8:00 a.m.		Registration and Continental Breakfast			
		General Session			
8:00 - 9:30 a.m.	1. The Silent Risk: Operational Disruption SK <i>Cathy Ellwood, President, Ellwood Enterprises LLC</i> • Identify possible disruptions to key business operations. • Understand the necessary tools to mitigate such disasters. • Develop disaster recovery and contingency plans.				
9:30 - 9:40 a.m.	Networking break				
9:40 - 10:55 a.m.	Accounting & Finance	Strategic Management	Hot Topics	Tax Compliance & Operations	
	2. Understanding & Mitigating the Risk of Cyber Fraud in Today's Social Environment SK <i>Bob Coppedge, MCITP, MCT, MCTS, MCSE, CEO, Simplex-IT</i> • Understand the risks of fraud and security breaches in today's social environment. • Learn questions to ask and steps to take to prevent breaches and fraud from occurring in your organization. • Plot a framework of the steps to take in case your organization becomes a victim of a breach or fraud attack.		3. Beyond the Code: Ethics in the Real World ET <i>Toby Groves, MS, PhD, president, Groves Research and Consulting</i> • Explore behavioral science to integrate psychology with accounting and auditing concepts. • Identify and understand approaches to critical thinking related to ethics and apply them to professional judgment in auditing, accounting and governance situations. • Experience startling, interactive experiments that reveal how we miss the obvious and how our minds conjure up false perceptions out of thin air.		4. Tax Reform Impact on Business Entity Structure TX <i>David Ebersole, J.D., associate, McDonald Hopkins LLC</i> • Assess what the optimal time is to revisit choice of entity. • Discuss the tax treatment impact of restructuring your business entity. • Identify factors that should be considered when undertaking a business structure analysis exercise.
10:55 - 11:05 a.m.	Networking break				
11:05 a.m. - 12:20 p.m.	Accounting & Finance	Strategic Management	Hot Topics	Tax Compliance & Operations	
	5. How Financial Planning Strategy May Be Affected by a Fast-Paced World SK <i>Perry "The E. CFO" Jeffries, Diamond Equity Advisors</i> • Understand how the rapid rate of change is affecting strategies. • Embrace a new mindset toward financial forecasting. • Identify different tactics for cash flow budgeting.		6. Streamlining the Close Process SK <i>Michael Shultz, Blackline Systems</i> • Identify software that streamlines the close process and makes it more efficient. • Explore the procedures that can be automated to mitigate human error. • Understand the necessary steps to transform the close process.		7. Favorable New Rules & Limitations for Cost Segregation Under TCJA TX <i>Craig Miller, CPA, CGFM, MBA, president, Duffy+Duffy Cost Segregation Services, Inc.</i> • Dive into the newly expanded \$1M Sec. 179 and how it includes qualified improvement property and certain building systems previously not eligible. • Maximize the tax deductions available through conformity with the DeMinimis Safe Harbor, Routine Maintenance Safe Harbor, and new Bonus Depreciation and Sec. 179 Election. • Discuss how to evaluate the new tax benefits of an asset-only purchase in mergers & acquisitions.
12:20 - 1:05 p.m.	Lunch				
1:05 - 2:35 p.m.	Accounting & Finance	Strategic Management	Hot Topics	Tax Compliance & Operations	
	8. The Essential A&A Update AA <i>Duane Reyhl, CPA, CGMA, partner, Andrews Hooper & Pavlik PLC</i> • Review recently issued or effective accounting standards. • Discuss major developments important to the profession. • Identify what you can do now to prepare for future updates, activities and requirements.		9. Integrating Technology Applications AA • Understand how to integrate technology applications into the accounting process. • Discuss the applications that make this new trend possible. • Learn how implementing technology applications can help grow your practice.		10. Legislative Update TX <i>Gregory Saul, Esq., CAE, director, tax policy, The Ohio Society of CPAs</i> • Learn about the most important state and federal legislative issues. • Get the latest updates on regulatory reforms at the Ohio Department of Taxation and Accountancy Board of Ohio. • Review state and federal judicial decisions impacting tax developments.
2:35 - 2:45 p.m.	Networking break				
2:45 - 4:00 p.m.	Accounting & Finance	Strategic Management	Hot Topics	Tax Compliance & Operations	
	11. Optimizing Internal Controls AA • Understand how to better use review processes as internal controls. • Identify missed values in the control environment. • Explore the assessments necessary to create powerful internal controls.		12. Conscious & Unconscious Bias SK <i>Preshus Thompson, The Ohio State University</i> • Understand how the unconscious mind drives behaviors and decision-making. • Initiate steps to recognize and identify your own biases. • Discuss examples of unconscious bias in the workforce.		13. Crisis Management & Protecting Your Reputation SK <i>Bruce Hennes, Hennes Communications</i> • Learn how a company's response to crisis can affect the image of your business. • Understand the importance of creating a plan to prepare for a crisis. • Discuss procedures available in the case of needed brand repair.
				14. Personal, Estate & Trust Tax Implications of the TCJA TX <i>Scott Swain, CPA, CFA, partner, Skoda Minotti</i> • Discuss personal income tax changes under the 2017 tax reform. • Review planning opportunities to consider year-round and tips on taking action. • Touch on income tax changes for estate and trust income tax filings and explore updated estate tax provisions and opportunities.	