

OSCPA CUSTOM LEARNING SOLUTIONS

Tailor team learning to strategic goals

Prepare your team with the knowledge and skills they need to grow your business with OSCPAs Custom Learning Solutions.

CUSTOM TRAINING

Education specialists design a specific program based on your organization's unique needs, business objectives and market opportunities.

From specialized tax and A&A knowledge and competencies, to leadership and management programs, we have the learning you or your staff need to thrive in a competitive environment. OSCPAs has cultivated a vast network of highly qualified instructors with real-world experience to help you accelerate the performance of your team.

CERTIFICATE PROGRAMS

OSCPAs certificate programs build skills and highlight competencies in a defined area. The certificate programs include case study analysis and opportunities to apply knowledge in a simulated real-world environment.

Assessments afterward deliver confidence in what was learned and the return on your investment.

These higher value learning opportunities are born from a partnership with the AICPA. The programs are highly flexible. Register for a scheduled course, or we can bring the course to you.

Available certificates:

- Employee Benefit Plan Auditing Certificate Programs
- Not for Profit Accounting Certificate Programs
- Fundamentals of Forensic Accounting Certificate
- Single Audit Certificate Programs
- International Financial Reporting Standards Certificate

Turn the page to learn more about these certificates.

PACKAGED COURSES ON CORE CONTENT

Focus on technical knowledge and business acumen through packaged curricula. Designed to establish a strong foundation for staff through managers, the essential skills courses includes both technical topics and core business skills.

- Tax Staff Essentials
- Audit Staff Essentials
- Financial Performance Management Program
- Strategic Management Accounting

Access discounted rates from standard public pricing on these higher value learning opportunities born from a partnership with the AICPA. The programs are highly flexible and can be brought in-house or offered on-demand.

Turn the page to learn more about these packaged programs.

Materials available:

- By course, track, or program
- To internal or external users
- Via hosted, cloud-based, or AICPA servers
- Per user, per block, or by organization
- With volume discounts

OSCPA'S CERTIFICATE PROGRAMS

OSCPA's certificate programs equip you or your staff with knowledge and skills to grow your business. The available certificates are:

Employee Benefit Plan Auditing Certificate Programs

- Intermediate Employee Benefit Plans Audit Certificate
- Advanced Defined Contribution Plans Audit Certificate
- Advanced Defined Benefit Plans Audit Certificate
- Advanced Health & Welfare Plans Audit Certificate

Not for Profit Accounting Certificate (online format)

- NFP 1 – Fundamentals
Designed for those new to NFP accounting in firms, or for those new to working in an NFP entity
- NFP 2 – Advanced
Learn how to apply complex financial concepts in a variety of NFP settings. This course benefits NFP staff as well as public accounting practitioners.

Fundamentals of Forensic Accounting Certificate

- Nineteen modules designed to build expertise in the growing area of forensic accounting

Single Audit Certificate Programs

- Single Audit Certificate
- Advanced Single Audit Certificate

International Financial Reporting Standards Certificate

- Twenty-five integrated courses that build IFRS knowledge for a global business environment.

OSCPA'S CORE CONTENT CURRICULA

Equip yourself or your staff with technical knowledge and business acumen through packaged curricula.

Tax Staff Essentials:

Four progressive levels include core business skills and fundamental technical tax topics.

- Level 1: New staff
- Level 2: Experienced staff
- Level 3: Tax senior/supervisor
- Level 4: Tax manager/director

Audit Staff Essentials:

Three progressive levels offer comprehensive audit staff training:

- Level 1: New staff
- Level 2: Experienced staff
- Level 3: Audit senior/in-charge

Financial Performance Management Program:

Three modules offering intermediate and advanced level of content for CPAs and their teams in industry:

- Module 1: Cost Accounting and Management
- Module 2: Financial Decision Making
- Module 3: Forecasting and Performance Evaluation

Strategic Management Accounting:

Three modules offering advanced level of content for CPAs in strategic management roles. These modules can be completed individually or as a series:

- Module 1: Strategy Development and Implementation
 - Part I: Strategy Development
 - Part II: Strategy Implementation and Change Management
- Module 2: Corporate Financial Strategy
 - Part I: Finance and Treasury Risk Management
 - Part II: Corporate Financing and M&A
- Module 3: Governance and Risk Management
 - Part I: Enterprise Risk Management and Internal Control
 - Part II: Corporate Governance
 - Part III: Financial Risk Management