



The Society Link

2018-2019 Course Catalog

Focus on
your future

Accounting & Finance

Audit & Assurance

Conferences

Fraud

Management & Leadership

Not-for-Profit

Tax Planning

Tax: Federal & International

Tax: State & Local

Technology

Yellow Book



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EARLY REGISTRATION SAVINGS

Register 28 days before an event and save \$50 off the regular price.

Welcome to The Society Link – your guide to the broad array of OSCPAs quality learning opportunities. This guide is available as a PDF or you can download the course listing as an Excel spreadsheet so you can sort and pivot as you wish.



Access the digital version at
ohiocpa.com/Link18-19

Browse the variety of courses available to advance your professional skills and support your business needs. Courses are categorized based on topic area, so you can quickly find the courses relevant to you.

Icons allow you to quickly scan to find events in your area or online.

- C Central
- NE Northeast
- NW Northwest
- SW Southwest
- All Webcast

For more information about any of OSCPAs courses or programs, contact the Member Service Center at **800.686.2727**.

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Quality learning that supports your excellence

Presented by noted experts, our programs are offered in a variety of formats with a 100% satisfaction guarantee.

CONFERENCES

Conferences offer targeted tracks that let you customize your day to meet your learning needs. Cover a broad array of topics or focus on specialized issues within the profession. (8 or 16 hours)

SEMINARS

Seminars provide a deeper exploration of a specific subject. (Up to 16 hours)

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MAIL
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Faced with a sticky situation? OSCPA's Ethics Consultant can help you sort through the facts and avoid a career-threatening violation.

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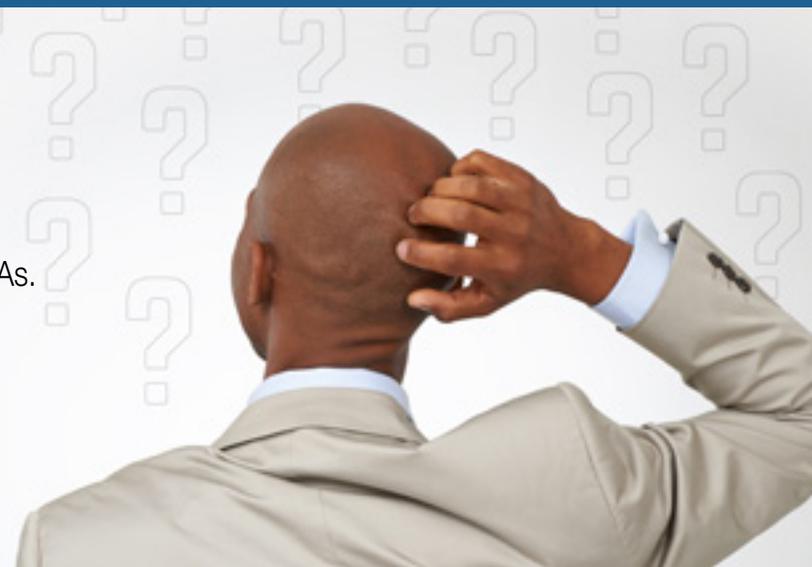
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ETHICS
CONSULTANT



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ADVANCING THE STATE OF BUSINESS



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ACCOUNTING & FINANCE

C Central NE Northeast NW Northwest SW Southwest All Webcast

AICPA: Accounting and Auditing Update

PRODUCT #: 52011 **WEBCAST PRODUCT #:** 52013
DATE: 12/13/2018 **TIME:** 8:30 AM – 12:00 PM
LOCATION: The Ohio Society of CPAs
REGION: C **REGION:** All
LEVEL: Update
CREDIT: Accounting and Auditing-4

AICPA: Accounting and Auditing Update for Small Businesses

PRODUCT #: 51829 **WEBCAST PRODUCT #:** 51830
DATE: 9/20/2018 **TIME:** 8:30 AM – 4:30 PM
LOCATION: Quest Conference Center
REGION: C **REGION:** All
LEVEL: Update
CREDIT: Accounting and Auditing-8

PRODUCT #: 51940
DATE: 11/13/2018 **TIME:** 8:30 AM – 4:30 PM
LOCATION: Courtyard by Marriott Toledo Airport
REGION: NW
LEVEL: Update
CREDIT: Accounting and Auditing-8

PRODUCT #: 51973
DATE: 11/27/2018 **TIME:** 8:30 AM – 4:30 PM
LOCATION: Firestone Country Club
REGION: NE
LEVEL: Update
CREDIT: Accounting and Auditing-8

PRODUCT #: 51980
DATE: 11/28/2018 **TIME:** 8:30 AM – 4:30 PM
LOCATION: Sinclair Community College Conference Center
REGION: SW
LEVEL: Update
CREDIT: Accounting and Auditing-8

Advanced Controller and CFO Skills

PRODUCT #: 51859 **WEBCAST PRODUCT #:** 51860
DATE: 10/11/2018 **TIME:** 8:30 AM – 4:30 PM
LOCATION: The Ohio Society of CPAs
REGION: C **REGION:** All
LEVEL: Advanced
CREDIT: Accounting and Auditing-8

PRODUCT #: 51946
DATE: 11/15/2018 **TIME:** 8:30 AM – 4:30 PM
LOCATION: Crowne Plaza Cleveland/Independence
REGION: NE
LEVEL: Advanced
CREDIT: Accounting and Auditing-8

AICPA: Analyzing a Company's Financial Statement

PRODUCT #: 51853 **WEBCAST PRODUCT #:** 51854
DATE: 10/9/2018 **TIME:** 8:30 AM – 12:00 PM
LOCATION: The Ohio Society of CPAs
REGION: C **REGION:** All
LEVEL: Basic
CREDIT: Accounting and Auditing-4

Annual Accounting and Auditing Update

PRODUCT #: 51834
DATE: 9/24/2018 **TIME:** 8:30 AM – 4:30 PM
LOCATION: Firestone Country Club
REGION: NE
LEVEL: Update
CREDIT: Accounting and Auditing-8

PRODUCT #: 51861
DATE: 10/16/2018 **TIME:** 8:30 AM – 4:30 PM
LOCATION: Courtyard by Marriott Toledo Airport
REGION: NW
LEVEL: Update
CREDIT: Accounting and Auditing-8

- Accounting & Finance
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- Management & Leadership
- Not-for-Profit
- Tax Planning
- Tax: Federal & International
- Tax: State & Local
- Technology
- Yellow Book

ACCOUNTING & FINANCE

C Central NE Northeast NW Northwest SW Southwest All Webcast

PRODUCT #: 51869
DATE: 10/18/2018 **TIME:** 8:30 AM – 4:30 PM
LOCATION: Sinclair Community College Conference Center
REGION: SW
LEVEL: Update
CREDIT: Accounting and Auditing-8

PRODUCT #: 51881 **WEBCAST PRODUCT #:** 51887
DATE: 10/25/2018 **TIME:** 8:30 AM – 4:30 PM
LOCATION: The Ohio Society of CPAs
REGION: C **REGION:** All
LEVEL: Update
CREDIT: Accounting and Auditing-8

PRODUCT #: 51927
DATE: 11/7/2018 **TIME:** 8:30 AM – 4:30 PM
LOCATION: Crowne Plaza Cleveland/Independence
REGION: NE
LEVEL: Update
CREDIT: Accounting and Auditing-8

PRODUCT #: 51933
DATE: 11/12/2018 **TIME:** 8:30 AM – 4:30 PM
LOCATION: Receptions Fairfield
REGION: SW
LEVEL: Update
CREDIT: Accounting and Auditing-8

AICPA: Annual Update for Controllers

PRODUCT #: 51935
DATE: 11/12/2018 **TIME:** 8:30 AM – 4:30 PM
LOCATION: Crowne Plaza Cleveland/Independence
REGION: NE
LEVEL: Update
CREDIT: Accounting and Auditing-8

PRODUCT #: 51992
DATE: 12/3/2018 **TIME:** 8:30 AM – 4:30 PM
LOCATION: Receptions Fairfield
REGION: SW
LEVEL: Update
CREDIT: Accounting and Auditing-8

PRODUCT #: 52016 **WEBCAST PRODUCT #:** 52017
DATE: 12/17/2018 **TIME:** 8:30 AM – 4:30 PM
LOCATION: The Ohio Society of CPAs
REGION: C **REGION:** All
LEVEL: Update
CREDIT: Accounting and Auditing-8

CFO/Controller's Roadmap to Organization Success with Integrated Planning, Forecasting and Budgeting

PRODUCT #: 51878
DATE: 10/24/2018 **TIME:** 8:30 AM – 4:30 PM
LOCATION: Crowne Plaza Cleveland/Independence
REGION: NE
LEVEL: Intermediate
CREDIT: Accounting and Auditing-8

PRODUCT #: 51949 **WEBCAST PRODUCT #:** 51951
DATE: 11/15/2018 **TIME:** 8:30 AM – 4:30 PM
LOCATION: Quest Conference Center
REGION: C **REGION:** All
LEVEL: Intermediate
CREDIT: Accounting and Auditing-8

Challenges in Implementing Topic 606 for Entities in the Technology Sector

PRODUCT #: 51983 **WEBCAST PRODUCT #:** 51984
DATE: 11/29/2018 **TIME:** 1:00 PM – 4:30 PM
LOCATION: Quest Conference Center
REGION: C **REGION:** All
LEVEL: Intermediate
CREDIT: Accounting and Auditing-4

- Accounting & Finance
- Audit & Assurance
- Conferences
- Fraud
- Management & Leadership
- Not-for-Profit
- Tax Planning
- Tax: Federal & International
- Tax: State & Local
- Technology
- Yellow Book

ACCOUNTING & FINANCE

C Central NE Northeast NW Northwest SW Southwest All Webcast

Challenges in Implementing Topic 606 for Entities with Long-Term Construction Projects

PRODUCT #: 51923
DATE: 11/6/2018
LOCATION: Quest Conference Center
REGION: C
LEVEL: Intermediate
CREDIT: Accounting and Auditing-4

WEBCAST PRODUCT #: 51925
TIME: 8:30 AM – 12:00 PM
REGION: All

AICPA: Construction Contractors Advanced Issues

PRODUCT #: 51937
DATE: 11/13/2018
LOCATION: Crowne Plaza Cleveland/Independence
REGION: NE
LEVEL: Advanced
CREDIT: Accounting and Auditing-8

TIME: 8:30 AM – 4:30 PM

Construction Contractors: Accounting and Financial Reporting Issues

PRODUCT #: 51921
DATE: 11/6/2018
LOCATION: Quest Conference Center
REGION: C
LEVEL: Intermediate
CREDIT: Accounting and Auditing-4

WEBCAST PRODUCT #: 51922
TIME: 1:00 PM – 4:30 PM
REGION: All

AICPA: Construction Contractors: Accounting, Auditing, and Tax

PRODUCT #: 51827
DATE: 9/20/2018
LOCATION: Crowne Plaza Cleveland/Independence
REGION: NE
LEVEL: Basic
CREDIT: Accounting and Auditing-8

TIME: 8:30 AM – 4:30 PM

Controller/CFO Update: Hot Topics Facing Today's Financial Professional

PRODUCT #: 51821
DATE: 9/18/2018
LOCATION: The Ohio Society of CPAs
REGION: C
LEVEL: Update
CREDIT: Accounting and Auditing-4

WEBCAST PRODUCT #: 51822
TIME: 8:30 AM – 12:00 PM
REGION: All

Current Developments and Best Practices for Today's CFOs and Controllers

PRODUCT #: 51885
DATE: 10/25/2018
LOCATION: Crowne Plaza Cleveland/Independence
REGION: NE
LEVEL: Update
CREDIT: Accounting and Auditing-8

TIME: 8:30 AM – 4:30 PM

PRODUCT #: 51893
DATE: 10/26/2018
LOCATION: Firestone Country Club
REGION: NE
LEVEL: Update
CREDIT: Accounting and Auditing-8

TIME: 8:30 AM – 4:30 PM

PRODUCT #: 51954
DATE: 11/16/2018
LOCATION: The Ohio Society of CPAs
REGION: C
LEVEL: Update
CREDIT: Accounting and Auditing-8

WEBCAST PRODUCT #: 51956
TIME: 8:30 AM – 4:30 PM
REGION: All

- Accounting & Finance
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- Management & Leadership
- Not-for-Profit
- Tax Planning
- Tax: Federal & International
- Tax: State & Local
- Technology
- Yellow Book

ACCOUNTING & FINANCE

C Central NE Northeast NW Northwest SW Southwest All Webcast

Examining the New Lease Accounting Standard: More Than Meets the Eye

PRODUCT #: 51986
DATE: 11/29/2018
LOCATION: Quest Conference Center
REGION: C
LEVEL: Intermediate
CREDIT: Accounting and Auditing-4

WEBCAST PRODUCT #: 51988
TIME: 8:30 AM – 12:00 PM
REGION: All

AICPA Webcast: Financial Forecasting: Planning for Success

WEBCAST PRODUCT #: 51798
DATE: 6/22/2018
LOCATION: Webcast
REGION: All
LEVEL: Basic
CREDIT: Accounting and Auditing-4

TIME: 9:00 AM – 1:00 PM

AICPA: Financial Forecasting: Planning for Success

PRODUCT #: 51855
DATE: 10/10/2018
LOCATION: The Ohio Society of CPAs
REGION: C
LEVEL: Basic
CREDIT: Accounting & Auditing-4

WEBCAST PRODUCT #: 51856
TIME: 1:00 PM – 4:30 PM
REGION: All

AICPA: Financial Statement Analysis: Basis for Management Advice

PRODUCT #: 51899
DATE: 10/31/2018
LOCATION: The Ohio Society of CPAs
REGION: C
LEVEL: Basic
CREDIT: Accounting and Auditing-8

WEBCAST PRODUCT #: 51901
TIME: 8:30 AM – 4:30 PM
REGION: All

PRODUCT #: 51941
DATE: 11/14/2018
LOCATION: Firestone Country Club
REGION: NE
LEVEL: Basic
CREDIT: Accounting and Auditing-8

TIME: 8:30 AM – 4:30 PM

Financial Statement Disclosures: A Guide for Small and Medium-Sized Businesses

PRODUCT #: 51918
DATE: 11/5/2018
LOCATION: Quest Conference Center
REGION: C
LEVEL: Basic
CREDIT: Accounting and Auditing-4

WEBCAST PRODUCT #: 51920
TIME: 8:30 AM – 12:00 PM
REGION: All

Gaining a Competitive Advantage: Critical Skills for CFOs and Controllers

PRODUCT #: 51819
DATE: 9/18/2018
LOCATION: The Ohio Society of CPAs
REGION: C
LEVEL: Intermediate
CREDIT: Accounting and Auditing-4

WEBCAST PRODUCT #: 51820
TIME: 1:00 PM – 4:30 PM
REGION: All

Implementing Lease Standards Case Studies

PRODUCT #: 51816
DATE: 8/22/2018
LOCATION: The Ohio Society of CPAs
REGION: C
LEVEL: Intermediate
CREDIT: Accounting and Auditing-4

WEBCAST PRODUCT #: 51817
TIME: 1:00 PM – 4:30 PM
REGION: All

- Accounting & Finance
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- Fraud
- Management & Leadership
- Not-for-Profit
- Tax Planning
- Tax: Federal & International
- Tax: State & Local
- Technology
- Yellow Book

ACCOUNTING & FINANCE

C Central NE Northeast NW Northwest SW Southwest All Webcast

Implementing Rev Rec Case Studies

PRODUCT #: 51814 **WEBCAST PRODUCT #:** 51815
DATE: 8/22/2018 **TIME:** 8:30 AM – 12:00 PM
LOCATION: The Ohio Society of CPAs
REGION: C **REGION:** All
LEVEL: Intermediate
CREDIT: Accounting and Auditing-4

Innovative Forecasting and Budgeting: Moving Beyond the Traditional Techniques

PRODUCT #: 51825 **WEBCAST PRODUCT #:** 51826
DATE: 9/19/2018 **TIME:** 8:30 AM – 12:00 PM
LOCATION: The Ohio Society of CPAs
REGION: C **REGION:** All
LEVEL: Intermediate
CREDIT: Accounting and Auditing-4

AICPA: Internal Control Best Practices for Small- and Medium-Sized Entities

PRODUCT #: 51839 **WEBCAST PRODUCT #:** 51840
DATE: 9/26/2018 **TIME:** 8:30 AM – 4:30 PM
LOCATION: The Ohio Society of CPAs
REGION: C **REGION:** All
LEVEL: Basic
CREDIT: Accounting and Auditing-8

AICPA: Leases: Mastering the New FASB Requirements

PRODUCT #: 51843
DATE: 9/28/2018 **TIME:** 8:30 AM – 4:30 PM
LOCATION: Crowne Plaza Cleveland/Independence
REGION: NE
LEVEL: Intermediate
CREDIT: Accounting and Auditing-8

PRODUCT #: 51847 **WEBCAST PRODUCT #:** 51848
DATE: 10/3/2018 **TIME:** 8:30 AM – 4:30 PM
LOCATION: The Ohio Society of CPAs
REGION: C **REGION:** All
LEVEL: Intermediate
CREDIT: Accounting and Auditing-8

AICPA: Public Company Update: SEC, PCAOB and Other Developments

PRODUCT #: 52024 **WEBCAST PRODUCT #:** 52026
DATE: 12/20/2018 **TIME:** 8:30 AM – 4:30 PM
LOCATION: The Ohio Society of CPAs
REGION: C **REGION:** All
LEVEL: Update
CREDIT: Accounting and Auditing-8

AICPA Webcast: Revenue Recognition — Mastering the New FASB Requirements

WEBCAST PRODUCT #: 51779
DATE: 5/9/2018 **TIME:** 9:00 AM – 5:00 PM
LOCATION: Webcast
REGION: All
LEVEL: Intermediate
CREDIT: Accounting and Auditing-8

AICPA: Revenue Recognition: Mastering the New FASB Requirements

PRODUCT #: 51842
DATE: 9/27/2018 **TIME:** 8:30 AM – 4:30 PM
LOCATION: Crowne Plaza Cleveland/Independence
REGION: NE
LEVEL: Intermediate
CREDIT: Accounting and Auditing-8

- Accounting & Finance
- Audit & Assurance
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- Management & Leadership
- Not-for-Profit
- Tax Planning
- Tax: Federal & International
- Tax: State & Local
- Technology
- Yellow Book

ACCOUNTING & FINANCE

C Central NE Northeast NW Northwest SW Southwest All Webcast

PRODUCT #: 51849
DATE: 10/4/2018
LOCATION: The Ohio Society of CPAs
REGION: C
LEVEL: Intermediate
CREDIT: Accounting and Auditing-8

WEBCAST PRODUCT #: 51850
TIME: 8:30 AM – 4:30 PM

REGION: All

PRODUCT #: 51882
DATE: 10/25/2018
LOCATION: Receptions Fairfield
REGION: SW
LEVEL: Intermediate
CREDIT: Accounting and Auditing-8

TIME: 8:30 AM – 4:30 PM

AICPA Webcast: Risk, Cost, and Cash Management for Controllers and Financial Managers

WEBCAST PRODUCT #: 51797

DATE: 6/14/2018 **TIME:** 9:00 AM – 1:00 PM

LOCATION: Webcast

REGION: All

LEVEL: Intermediate

CREDIT: Management-4

AICPA: Risk, Cost, and Cash Management for Controllers and Financial Managers

PRODUCT #: 51857

DATE: 10/10/2018

LOCATION: The Ohio Society of CPAs

REGION: C

LEVEL: Intermediate

CREDIT: Management-4

WEBCAST PRODUCT #: 51858

TIME: 8:30 AM – 12:00 PM

REGION: All

AICPA Webcast: Statement of Cash Flows — Preparation, Presentation, and Use

WEBCAST PRODUCT #: 51799

DATE: 6/22/2018

TIME: 9:00 AM – 1:00 PM

LOCATION: Webcast

REGION: All

LEVEL: Basic

CREDIT: Accounting and Auditing-4

Statement of Cash Flows: Preparation Guidance and Presentation Illustrations

PRODUCT #: 51823

DATE: 9/19/2018

LOCATION: The Ohio Society of CPAs

REGION: C

LEVEL: Basic

CREDIT: Accounting and Auditing-4

WEBCAST PRODUCT #: 51824

TIME: 1:00 PM – 4:30 PM

REGION: All

Tax Basis and Other Special Purpose Frameworks Presentations

PRODUCT #: 51974

DATE: 11/27/2018

LOCATION: Quest Conference Center

REGION: C

LEVEL: Basic

CREDIT: Accounting and Auditing-4

WEBCAST PRODUCT #: 51976

TIME: 8:30 AM – 12:00 PM

REGION: All

AICPA: The Changing Role of the Controller: Advancing From Tactical to Strategic

PRODUCT #: 51851

DATE: 10/9/2018

LOCATION: The Ohio Society of CPAs

REGION: C

LEVEL: Intermediate

CREDIT: Management-4

WEBCAST PRODUCT #: 51852

TIME: 1:00 PM – 4:30 PM

REGION: All

Accounting & Finance

Audit & Assurance

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Management & Leadership

Not-for-Profit

Tax Planning

Tax: Federal & International

Tax: State & Local

Technology

Yellow Book

ACCOUNTING & FINANCE

C Central NE Northeast NW Northwest SW Southwest All Webcast

AICPA: Transforming Your Role as Controller to Business Partner

PRODUCT #: 51905 **WEBCAST PRODUCT #:** 51908
DATE: 11/1/2018 **TIME:** 8:30 AM – 4:30 PM
LOCATION: The Ohio Society of CPAs
REGION: C **REGION:** All
LEVEL: Intermediate
CREDIT: Management-4

PRODUCT #: 51938
DATE: 11/13/2018 **TIME:** 8:30 AM – 4:30 PM
LOCATION: Crowne Plaza Cleveland/Independence
REGION: NE
LEVEL: Intermediate
CREDIT: Management-4

AICPA: U.S. GAAP: Review for Business & Industry

PRODUCT #: 51836 **WEBCAST PRODUCT #:** 51838
DATE: 9/25/2018 **TIME:** 8:30 AM – 4:30 PM
LOCATION: The Ohio Society of CPAs
REGION: C **REGION:** All
LEVEL: Update
CREDIT: Accounting and Auditing-8

PRODUCT #: 51891
DATE: 10/26/2018 **TIME:** 8:30 AM – 4:30 PM
LOCATION: Receptions Fairfield
REGION: SW
LEVEL: Update
CREDIT: Accounting and Auditing-8

PRODUCT #: 51979
DATE: 11/28/2018 **TIME:** 8:30 AM – 4:30 PM
LOCATION: Crowne Plaza Cleveland/Independence
REGION: NE
LEVEL: Update
CREDIT: Accounting and Auditing-8

PRODUCT #: 52028 **WEBCAST PRODUCT #:** 52029
DATE: 12/21/2018 **TIME:** 8:30 AM – 4:30 PM
LOCATION: The Ohio Society of CPAs
REGION: C **REGION:** All
LEVEL: Update
CREDIT: Accounting and Auditing-8

Youngstown's Annual Update for Accountants and Auditors

PRODUCT #: 51813
DATE: 8/10/2018 **TIME:** 8:30 AM – 4:30 PM
LOCATION: Youngstown State University Williamson Hall
Conference Center
REGION: NE
LEVEL: Update
CREDIT: Accounting and Auditing-8

- Accounting & Finance
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- Not-for-Profit
- Tax Planning
- Tax: Federal & International
- Tax: State & Local
- Technology
- Yellow Book

AUDIT & ASSURANCE

C Central NE Northeast NW Northwest SW Southwest All Webcast

AICPA: Auditing Employee Benefit Plans

PRODUCT #: 52015
DATE: 12/14/2018 TIME: 8:30 AM – 4:30 PM
LOCATION: Quest Conference Center
REGION: C
LEVEL: Intermediate
CREDIT: Accounting and Auditing-8

AICPA Webcast: Audit Workpapers - Documenting Field Work

WEBCAST PRODUCT #: 51800
DATE: 6/25/2018 TIME: 9:00 AM – 1:00 PM
LOCATION: Webcast
REGION: All
LEVEL: Basic
CREDIT: Accounting and Auditing-4

AICPA Webcast: Audit Workpapers - Reviewing Field Work

WEBCAST PRODUCT #: 51794
DATE: 6/25/2018 TIME: 1:00 PM – 5:00 PM
LOCATION: Webcast
REGION: All
LEVEL: Basic
CREDIT: Accounting and Auditing-4

AICPA Webcast: Audits of 401(k) Plans

WEBCAST PRODUCT #: 51785
DATE: 6/12/2018 TIME: 9:00 AM – 5:00 PM
LOCATION: Webcast
REGION: All
LEVEL: Basic
CREDIT: Accounting and Auditing-8

AICPA Webcast: Basis/Distributions for Pass-Through Entities: Simplifying the Complexities

WEBCAST PRODUCT #: 51787
DATE: 6/20/2018 TIME: 9:00 AM – 5:00 PM
LOCATION: Webcast
REGION: All
LEVEL: Intermediate
CREDIT: Taxation-8

AICPA Webcast: Documenting Your EBP Audit: What You Need to Know

WEBCAST PRODUCT #: 51786
DATE: 6/13/2018 TIME: 9:00 AM – 5:00 PM
LOCATION: Webcast
REGION: All
LEVEL: Basic
CREDIT: Accounting and Auditing-8

AICPA Webcast: Workpaper Documentation

WEBCAST PRODUCT #: 51803
DATE: 6/7/2018 TIME: 2:00 PM – 4:00 PM
LOCATION: Webcast
REGION: All
LEVEL: Basic
CREDIT: Specialized Knowledge-2

Compilations, Reviews and New Preparations: Engagement Performance and Annual Update

PRODUCT #: 51835
DATE: 9/25/2018 TIME: 8:30 AM – 4:30 PM
LOCATION: Firestone Country Club
REGION: NE
LEVEL: Update
CREDIT: Accounting and Auditing-8

- Accounting & Finance
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- Tax: Federal & International
- Tax: State & Local
- Technology
- Yellow Book

AUDIT & ASSURANCE

C Central NE Northeast NW Northwest SW Southwest All Webcast

PRODUCT #: 51864
DATE: 10/17/2018 **TIME:** 8:30 AM – 4:30 PM
LOCATION: Courtyard by Marriott Toledo Airport
REGION: NW
LEVEL: Update
CREDIT: Accounting and Auditing-8

PRODUCT #: 51889 **WEBCAST PRODUCT #:** 51894
DATE: 10/26/2018 **TIME:** 8:30 AM – 4:30 PM
LOCATION: Quest Conference Center
REGION: C **REGION:** All
LEVEL: Update
CREDIT: Accounting and Auditing-8

PRODUCT #: 51932
DATE: 11/8/2018 **TIME:** 8:30 AM – 4:30 PM
LOCATION: Crowne Plaza Cleveland/Independence
REGION: NE
LEVEL: Update
CREDIT: Accounting and Auditing-8

PRODUCT #: 51939
DATE: 11/13/2018 **TIME:** 8:30 AM – 4:30 PM
LOCATION: Receptions Fairfield
REGION: SW
LEVEL: Update
CREDIT: Accounting and Auditing-8

AICPA Webcast: Construction Contractors: Accounting, Auditing, and Tax

WEBCAST PRODUCT #: 51782
DATE: 6/5/2018 **TIME:** 9:00 AM – 5:00 PM
LOCATION: Webcast
REGION: All
LEVEL: Basic
CREDIT: Accounting and Auditing-5

AICPA: Cybersecurity Advisory Engagements Essentials

PRODUCT #: 51890
DATE: 10/26/2018 **TIME:** 8:30 AM – 4:30 PM
LOCATION: Crowne Plaza Cleveland/Independence
REGION: NE
LEVEL: Intermediate
CREDIT: Accounting and Auditing-8

PRODUCT #: 51972 **WEBCAST PRODUCT #:** 51975
DATE: 11/27/2018 **TIME:** 8:30 AM – 4:30 PM
LOCATION: The Ohio Society of CPAs
REGION: C **REGION:** All
LEVEL: Intermediate
CREDIT: Accounting and Auditing-8

Becoming an AICPA Peer Review Team or Review Captain: Case Study Application

PRODUCT #: 52058
DATE: 10/10/2018 **TIME:** 8:30 AM – 4:30 PM
LOCATION: The Ohio Society of CPAs
REGION: C
LEVEL: Intermediate
CREDIT: Accounting and Auditing-8

Accounting & Finance
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Tax Planning
Tax: Federal & International
Tax: State & Local

Technology
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CONFERENCES

C Central **NE** Northeast **NW** Northwest **SW** Southwest **All** Webcast

Akron Fall CPE Conference

PRODUCT #: 51598
DATE: 9/18/2018 **TIME:** 8:30 AM – 4:30 PM
LOCATION: Sheraton Suites Akron/Cuyahoga Falls
REGION: NE
LEVEL: Update
CREDIT: Multiple-8

Cincinnati Accounting Show

PRODUCT #: 51318 (both days)
DATE: 9/26-27/2018 **TIME:** 7:45 AM – 4:50 PM
LOCATION: Sharonville Convention Center
REGION: SW
LEVEL: Update
CREDIT: Multiple-16

PRODUCT #: 51324 (day one only)
DATE: 9/26/2018 **TIME:** 7:45 AM – 4:50 PM
LOCATION: Sharonville Convention Center
REGION: SW
LEVEL: Update
CREDIT: Multiple-8

PRODUCT #: 51325 (day two only)
DATE: 9/27/2018 **TIME:** 7:45 AM – 4:50 PM
LOCATION: Sharonville Convention Center
REGION: SW
LEVEL: Update
CREDIT: Multiple-8

Cleveland Accounting Show

PRODUCT #: 51320 (both days)
DATE: 10/17-18/2018 **TIME:** 7:45 AM – 4:50 PM
LOCATION: I-X Center
REGION: NE
LEVEL: Update
CREDIT: Multiple-16

PRODUCT #: 51329 (day one only)
DATE: 10/17/2018 **TIME:** 7:45 AM – 4:50 PM
LOCATION: I-X Center
REGION: NE
LEVEL: Update
CREDIT: Multiple-8

PRODUCT #: 51330 (day two only)
DATE: 10/18/2018 **TIME:** 7:45 AM – 4:50 PM
LOCATION: I-X Center
REGION: NE
LEVEL: Update
CREDIT: Multiple-8

Columbus Accounting Show

PRODUCT #: 51321 (both days) **WEBCAST PRODUCT #:** 51334
DATE: 11/8-9/2018 **TIME:** 7:45 AM – 4:50 PM
LOCATION: Nationwide Hotel & Conference Center
REGION: C **REGION:** All
LEVEL: Update
CREDIT: Multiple-16

PRODUCT #: 51332 (day one only) **WEBCAST PRODUCT #:** 51335
DATE: 11/8/2018 **TIME:** 7:45 AM – 4:50 PM
LOCATION: Nationwide Hotel & Conference Center
REGION: C **REGION:** All
LEVEL: Update
CREDIT: Multiple-8

PRODUCT #: 51333 (day one only) **WEBCAST PRODUCT #:** 51336
DATE: 11/9/2018 **TIME:** 7:45 AM – 4:50 PM
LOCATION: Nationwide Hotel & Conference Center
REGION: C **REGION:** All
LEVEL: Update
CREDIT: Multiple-8

- Accounting & Finance
- Audit & Assurance
- Conferences
- Fraud
- Management & Leadership
- Not-for-Profit
- Tax Planning
- Tax: Federal & International
- Tax: State & Local
- Technology
- Yellow Book

CONFERENCES

C Central **NE** Northeast **NW** Northwest **SW** Southwest **All** Webcast

Columbus Spring CPE Conference

PRODUCT #: 51385
DATE: 5/8/2018 **TIME:** 8:30 AM – 4:30 PM
LOCATION: Nationwide Hotel & Conference Center
REGION: C
LEVEL: Update
CREDIT: Multiple-8

Dayton Accounting Show

PRODUCT #: 51319 (both days) **WEBCAST PRODUCT #:** 51326
DATE: 5/16-17/2018 **TIME:** 7:45 AM – 4:50 PM
LOCATION: Sinclair Community College Conference Center
REGION: SW **REGION:** All
LEVEL: Update
CREDIT: Multiple-16

PRODUCT #: 51322 (day one only) **WEBCAST PRODUCT #:** 51327
DATE: 5/16/2018 **TIME:** 7:45 AM – 4:50 PM
LOCATION: Sinclair Community College Conference Center
REGION: SW **REGION:** All
LEVEL: Update
CREDIT: Multiple-8

PRODUCT #: 51323 (day one only) **WEBCAST PRODUCT #:** 51328
DATE: 5/17/2018 **TIME:** 7:45 AM – 4:50 PM
LOCATION: Sinclair Community College Conference Center
REGION: SW **REGION:** All
LEVEL: Update
CREDIT: Multiple-8

Dayton Fall CPE Conference

PRODUCT #: 51595
DATE: 11/16/2018 **TIME:** 8:30 AM – 4:30 PM
LOCATION: Sinclair Community College Conference Center
REGION: SW
LEVEL: Update
CREDIT: Multiple-8

Financial Institutions Conference

PRODUCT #: 51818 **WEBCAST PRODUCT #:** 51808
DATE: 8/24/2018 **TIME:** 8:00 AM – 4:15 PM
LOCATION: Nationwide Hotel & Conference Center
REGION: C **REGION:** All
LEVEL: Update
CREDIT: Multiple-8

Health Care Summit

PRODUCT #: 51601 **WEBCAST PRODUCT #:** 51602
DATE: 10/24/2018 **TIME:** 8:30 AM – 4:30 PM
LOCATION: The Ohio Society of CPAs
REGION: C **REGION:** All
LEVEL: Update
CREDIT: Multiple-8

Northeast Ohio CPE Conference

PRODUCT #: 51596
DATE: 12/13/2018 **TIME:** 8:30 AM – 4:30 PM
LOCATION: Crowne Plaza Cleveland/Independence
REGION: NE
LEVEL: Update
CREDIT: Multiple-8

Northeast Ohio Spring CPE Conference

PRODUCT #: 51392
DATE: 5/22/2018 **TIME:** 8:30 AM – 4:30 PM
LOCATION: Embassy Suites Cleveland/Independence
REGION: NE
LEVEL: Update
CREDIT: Multiple-8

- Accounting & Finance
- Audit & Assurance
- Conferences
- Fraud
- Management & Leadership
- Not-for-Profit
- Tax Planning
- Tax: Federal & International
- Tax: State & Local
- Technology
- Yellow Book

CONFERENCES

C Central **NE** Northeast **NW** Northwest **SW** Southwest **All** Webcast

Northwest Ohio CPE Conference

PRODUCT #: 51597

DATE: 12/18/2018 **TIME:** 8:30 AM – 4:30 PM

LOCATION: Hilton Garden Inn Perrysburg

REGION: NW

LEVEL: Update

CREDIT: Multiple-8

Youngstown CPE Day

PRODUCT #: 51710

DATE: 5/9/2018 **TIME:** 7:30 AM – 4:45 PM

LOCATION: Youngstown State University Williamson Hall
Conference Center

REGION: NE

LEVEL: Update

CREDIT: Multiple-8

 Accounting & Finance

 Audit & Assurance

 Conferences

 Fraud

 Management & Leadership

 Not-for-Profit

 Tax Planning

 Tax: Federal & International

 Tax: State & Local

 Technology

 Yellow Book

FRAUD

C Central NE Northeast NW Northwest SW Southwest All Webcast

AICPA: Data Breaches & Other Cyber Frauds: A 21st Century Risk to Your Organization

PRODUCT #: 51966 WEBCAST PRODUCT #: 51967
DATE: 11/26/2018 TIME: 1:00 PM – 4:30 PM
LOCATION: The Ohio Society of CPAs
REGION: C REGION: All
LEVEL: Basic
CREDIT: Specialized Knowledge-4

Fraud and Forensic Accounting Summit

PRODUCT #: 51599 WEBCAST PRODUCT #: 51600
DATE: 12/19/2018 TIME: 8:30 AM – 4:30 PM
LOCATION: The Ohio Society of CPAs
REGION: C REGION: All
LEVEL: Update
CREDIT: Multiple-8

AICPA Webcast: Fraud — Recent Findings, Red Flags and Corruption Scheme

WEBCAST PRODUCT #: 51789
DATE: 5/15/2018 TIME: 1:00 PM – 5:00 PM
LOCATION: Webcast
REGION: All
LEVEL: Intermediate
CREDIT: Accounting and Auditing-4

AICPA: Fraud Update: Detecting and Preventing the Top Ten Fraud Schemes

PRODUCT #: 51832 WEBCAST PRODUCT #: 51833
DATE: 9/21/2018 TIME: 8:30 AM – 4:30 PM
LOCATION: The Ohio Society of CPAs
REGION: C REGION: All
LEVEL: Intermediate
CREDIT: Accounting and Auditing-8

PRODUCT #: 51886
DATE: 10/25/2018 TIME: 8:30 AM – 4:30 PM
LOCATION: Crowne Plaza Cleveland/Independence
REGION: NE
LEVEL: Intermediate
CREDIT: Accounting and Auditing-8

PRODUCT #: 51995
DATE: 12/4/2018 TIME: 8:30 AM – 4:30 PM
LOCATION: Receptions Fairfield
REGION: SW
LEVEL: Intermediate
CREDIT: Accounting and Auditing-8

AICPA: The Most Common Financial Statement and Asset Fraud Schemes: How to Detect and Prevent Them

PRODUCT #: 52009 WEBCAST PRODUCT #: 52010
DATE: 12/13/2018 TIME: 1:00 PM – 4:30 PM
LOCATION: The Ohio Society of CPAs
REGION: C REGION: All
LEVEL: Intermediate
CREDIT: Accounting and Auditing-4

The Psychology of Fraud

PRODUCT #: 51929 WEBCAST PRODUCT #: 51931
DATE: 11/7/2018 TIME: 8:30 AM – 4:30 PM
LOCATION: The Ohio Society of CPAs
REGION: C REGION: All
LEVEL: Intermediate
CREDIT: Specialized Knowledge-8

Unspoken Norms: The Hidden Psychology of Organizational Culture

PRODUCT #: 51964 WEBCAST PRODUCT #: 51965
DATE: 11/21/2018 TIME: 8:30 AM – 4:30 PM
LOCATION: The Ohio Society of CPAs
REGION: C REGION: All
LEVEL: Intermediate
CREDIT: Specialized Knowledge-8

- Accounting & Finance
- Audit & Assurance
- Conferences
- Fraud
- Management & Leadership
- Not-for-Profit
- Tax Planning
- Tax: Federal & International
- Tax: State & Local
- Technology
- Yellow Book

CPA Succession Planning

PRODUCT #: 51928
DATE: 11/7/2018
LOCATION: Quest Conference Center
REGION: C
LEVEL: Advanced
CREDIT: Taxation-8

WEBCAST PRODUCT #: 51930
TIME: 8:30 AM – 4:30 PM
REGION: All

AICPA: Cybersecurity Risk Management Program: What You Need to Know

PRODUCT #: 51968
DATE: 11/26/2018
LOCATION: The Ohio Society of CPAs
REGION: C
LEVEL: Basic
CREDIT: Accounting and Auditing-4

WEBCAST PRODUCT #: 51969
TIME: 8:30 AM – 12:00 PM
REGION: All

Employment Law Update: Examining Critical Issues With FMLA, HIPPA, COBRA, ADA and More

PRODUCT #: 52020
DATE: 12/18/2018
LOCATION: The Ohio Society of CPAs
REGION: C
LEVEL: Advanced
CREDIT: Specialized Knowledge-4

WEBCAST PRODUCT #: 52021
TIME: 8:30 AM – 12:00 PM
REGION: All

AICPA Webcast: Employment Law Update — Reducing Employer Liability

WEBCAST PRODUCT #: 51793
DATE: 6/18/2018
LOCATION: Webcast
REGION: All
LEVEL: Advanced
CREDIT: Specialized Knowledge-4

TIME: 1:00 PM – 5:00 PM

Employment Law Update: Reducing Employer Liability

PRODUCT #: 52018
DATE: 12/18/2018
LOCATION: The Ohio Society of CPAs
REGION: C
LEVEL: Advanced
CREDIT: Specialized Knowledge-4

WEBCAST PRODUCT #: 52019
TIME: 1:00 PM – 4:30 PM
REGION: All

From Hiring to Firing and Everything in Between: Health Care, Retirement and Fringe Benefit Tax Issues

PRODUCT #: 51906
DATE: 11/1/2018
LOCATION: Quest Conference Center
REGION: C
LEVEL: Basic
CREDIT: Taxation-4

WEBCAST PRODUCT #: 51909
TIME: 8:30 AM – 12:00 PM
REGION: All

AICPA Webcast: How to Build a Virtual Accounting Services Practice

WEBCAST PRODUCT #: 51805
DATE: 6/1/2018
LOCATION: Webcast
REGION: All
LEVEL: Basic
CREDIT: Specialized Knowledge-3

TIME: 2:00 PM – 5:00 PM

Accounting & Finance
Audit & Assurance
Conferences

Fraud
Management & Leadership
Not-for-Profit

Tax Planning
Tax: Federal & International
Tax: State & Local

Technology
Yellow Book

NOT-FOR-PROFIT

C Central NE Northeast NW Northwest SW Southwest All Webcast

Cleveland Not-for-Profit Conference

PRODUCT #: 51594
DATE: 6/21/2018 **TIME:** 8:00 AM – 4:15 PM
LOCATION: Crowne Plaza Cleveland/Independence
REGION: NE
LEVEL: Update
CREDIT: Multiple-8

Columbus Not-for-Profit Conference

PRODUCT #: 51592 **WEBCAST PRODUCT #:** 51593
DATE: 6/14/2018 **TIME:** 8:00 AM – 4:15 PM
LOCATION: The Ohio Society of CPAs
REGION: C **REGION:** All
LEVEL: Update
CREDIT: Multiple-8

AICPA: Financial Reporting for Not-for-Profit Entities

PRODUCT #: 51948 **WEBCAST PRODUCT #:** 51950
DATE: 11/15/2018 **TIME:** 8:30 AM – 12:00 PM
LOCATION: Quest Conference Center
REGION: C **REGION:** All
LEVEL: Intermediate
CREDIT: Accounting and Auditing-4

AICPA: Form 990: Mastering Its Unique Characteristics

PRODUCT #: 51828
DATE: 9/20/2018 **TIME:** 8:30 AM – 4:30 PM
LOCATION: Crowne Plaza Cleveland/Independence
REGION: NE
LEVEL: Basic
CREDIT: Taxation-8

PRODUCT #: 51865 **WEBCAST PRODUCT #:** 51866
DATE: 10/17/2018 **TIME:** 8:30 AM – 4:30 PM
LOCATION: The Ohio Society of CPAs
REGION: C **REGION:** All
LEVEL: Basic
CREDIT: Taxation-8

AICPA Webcast: Not-for-Profit Accounting and Auditing Update

WEBCAST PRODUCT #: 51801
DATE: 6/27/2018 **TIME:** 9:00 AM – 1:00 PM
LOCATION: Webcast
REGION: All
LEVEL: Update
CREDIT: Accounting and Auditing-4

AICPA: Not-for-Profit Accounting and Auditing Update

PRODUCT #: 51943
DATE: 11/14/2018 **TIME:** 8:30 AM – 4:30 PM
LOCATION: Courtyard by Marriott Toledo Airport
REGION: NW
LEVEL: Update
CREDIT: Accounting and Auditing-8

PRODUCT #: 51952 **WEBCAST PRODUCT #:** 51955
DATE: 11/16/2018 **TIME:** 8:30 AM – 4:30 PM
LOCATION: Quest Conference Center
REGION: C **REGION:** All
LEVEL: Update
CREDIT: Accounting and Auditing-8

PRODUCT #: 52008
DATE: 12/12/2018 **TIME:** 8:30 AM – 4:30 PM
LOCATION: Sinclair Community College Conference Center
REGION: SW
LEVEL: Update
CREDIT: Accounting and Auditing-8

- Accounting & Finance
- Audit & Assurance
- Conferences
- Fraud
- Management & Leadership
- Not-for-Profit
- Tax Planning
- Tax: Federal & International
- Tax: State & Local
- Technology
- Yellow Book

NOT-FOR-PROFIT

C Central NE Northeast NW Northwest SW Southwest All Webcast

AICPA Webcast: Form 990

WEBCAST PRODUCT #: 51780

DATE: 5/22/2018 TIME: 9:00 AM – 5:00 PM

LOCATION: Webcast

REGION: All

LEVEL: Intermediate

CREDIT: Taxation-8

Youngstown's Governmental and Not-for-Profit Annual Update

PRODUCT #: 51846

DATE: 9/28/2018 TIME: 8:30 AM – 4:30 PM

LOCATION: Youngstown State University Williamson Hall
Conference Center

REGION: NE

LEVEL: Update

CREDIT: Accounting and Auditing-8

Not-for-Profit Financial Reporting: Mastering the Unique Requirements

PRODUCT #: 51831

DATE: 9/21/2018 TIME: 8:30 AM – 4:30 PM

LOCATION: Crowne Plaza Cleveland/Independence

REGION: NE

LEVEL: Intermediate

CREDIT: Accounting and Auditing-8

PRODUCT #: 51862

WEBCAST PRODUCT #: 51863

DATE: 10/16/2018 TIME: 8:30 AM – 4:30 PM

LOCATION: The Ohio Society of CPAs

REGION: C

REGION: All

LEVEL: Intermediate

CREDIT: Accounting and Auditing-8

AICPA Webcast: Not-for-Profit Financial Storytelling

WEBCAST PRODUCT #: 51804

DATE: 6/27/2018 TIME: 1:00 PM – 3:00 PM

LOCATION: Webcast

REGION: All

LEVEL: Intermediate

CREDIT: Management-2

Accounting & Finance

Audit & Assurance

Conferences

Fraud

Management & Leadership

Not-for-Profit

Tax Planning

Tax: Federal & International

Tax: State & Local

Technology

Yellow Book

TAX PLANNING

C Central NE Northeast NW Northwest SW Southwest All Webcast

Estate and Life Planning Issues for the Middle-Income Client

PRODUCT #: 51991 WEBCAST PRODUCT #: 51993
DATE: 12/3/2018 TIME: 8:30 AM – 4:30 PM
LOCATION: The Ohio Society of CPAs
REGION: C REGION: All
LEVEL: Basic
CREDIT: Taxation-8

AICPA Webcast: Estate and Tax Primer

WEBCAST PRODUCT #: 51796
DATE: 6/11/2018 TIME: 9:00 AM – 1:00 PM
LOCATION: Webcast
REGION: All
LEVEL: Intermediate
CREDIT: Taxation-4

AICPA Webcast: Individual Tax Planning

WEBCAST PRODUCT #: 51781
DATE: 5/24/2018 TIME: 9:00 AM – 5:00 PM
LOCATION: Webcast
REGION: All
LEVEL: Intermediate
CREDIT: Taxation-8

Mastering the Fundamentals of Estate and Gift Tax Planning

PRODUCT #: 51910 WEBCAST PRODUCT #: 51912
DATE: 11/2/2018 TIME: 8:30 AM – 4:30 PM
LOCATION: The Ohio Society of CPAs
REGION: C REGION: All
LEVEL: Basic
CREDIT: Taxation-8

PRODUCT #: 51911
DATE: 11/2/2018 TIME: 8:30 AM – 4:30 PM
LOCATION: Crowne Plaza Cleveland/Independence
REGION: NE
LEVEL: Basic
CREDIT: Taxation-8

Social Security, Medicare and Prescription Drug Retirement Benefits: What Every Baby Boomer Needs to Know Now

PRODUCT #: 51953
DATE: 11/16/2018 TIME: 8:30 AM – 4:30 PM
LOCATION: Crowne Plaza Cleveland/Independence
REGION: NE
LEVEL: Basic
CREDIT: Taxation-8

PRODUCT #: 52005 WEBCAST PRODUCT #: 52006
DATE: 12/7/2018 TIME: 8:30 AM – 4:30 PM
LOCATION: The Ohio Society of CPAs
REGION: C REGION: All
LEVEL: Basic
CREDIT: Taxation-8

Top 50 Mistakes Practitioners Make and How to Fix Them: Individual Tax and Financial Planning

PRODUCT #: 51994 WEBCAST PRODUCT #: 51996
DATE: 12/4/2018 TIME: 8:30 AM – 4:30 PM
LOCATION: The Ohio Society of CPAs
REGION: C REGION: All
LEVEL: Intermediate
CREDIT: Taxation-8

PRODUCT #: 52012
DATE: 12/13/2018 TIME: 8:30 AM – 4:30 PM
LOCATION: Crowne Plaza Cleveland/Independence
REGION: NE
LEVEL: Intermediate
CREDIT: Taxation-8

- Accounting & Finance
- Audit & Assurance
- Conferences
- Fraud
- Management & Leadership
- Not-for-Profit
- Tax Planning
- Tax: Federal & International
- Tax: State & Local
- Technology
- Yellow Book

1040 Individual Tax Tune-Up

PRODUCT #: 51900
DATE: 10/31/2018 - 11/1/2018 **TIME:** 8:30 AM – 4:30 PM
LOCATION: Receptions Fairfield
REGION: SW
LEVEL: Update
CREDIT: Taxation-16

PRODUCT #: 51934 **WEBCAST PRODUCT #:** 51936
DATE: 11/12-13/2018 **TIME:** 8:30 AM – 4:30 PM
LOCATION: The Ohio Society of CPAs
REGION: C **REGION:** All
LEVEL: Update
CREDIT: Taxation-16

PRODUCT #: 51942
DATE: 11/14-15/2018 **TIME:** 8:30 AM – 4:30 PM
LOCATION: Crowne Plaza Cleveland/Independence
REGION: NE
LEVEL: Update
CREDIT: Taxation-16

Accounting and Reporting Update for Tax Practitioners

PRODUCT #: 51977 **WEBCAST PRODUCT #:** 51981
DATE: 11/28/2018 **TIME:** 8:30 AM – 4:30 PM
LOCATION: Quest Conference Center
REGION: C **REGION:** All
LEVEL: Update
CREDIT: Accounting and Auditing-8

AICPA: Advanced Tax Strategies for LLCs & Partnerships

PRODUCT #: 51876 **WEBCAST PRODUCT #:** 51877
DATE: 10/23/2018 **TIME:** 8:30 AM – 4:30 PM
LOCATION: The Ohio Society of CPAs
REGION: C **REGION:** All
LEVEL: Advanced
CREDIT: Taxation-8

Advanced Tax Strategies for S Corporations

PRODUCT #: 51841
DATE: 9/27/2018 **TIME:** 8:30 AM – 4:30 PM
LOCATION: Firestone Country Club
REGION: NE
LEVEL: Advanced
CREDIT: Taxation-8

PRODUCT #: 51962 **WEBCAST PRODUCT #:** 51963
DATE: 11/20/2018 **TIME:** 8:30 AM – 4:30 PM
LOCATION: The Ohio Society of CPAs
REGION: C **REGION:** All
LEVEL: Advanced
CREDIT: Taxation-8

Business Entity Tax Tune-Up

PRODUCT #: 51895 **WEBCAST PRODUCT #:** 51896
DATE: 10/29-30/2018 **TIME:** 8:30 AM – 4:30 PM
LOCATION: The Ohio Society of CPAs
REGION: C **REGION:** All
LEVEL: Update
CREDIT: Taxation-16.00

PRODUCT #: 51904
DATE: 11/1-2/2018 **TIME:** 8:30 AM – 4:30 PM
LOCATION: Crowne Plaza Cleveland/Independence
REGION: NE
LEVEL: Update
CREDIT: Taxation-16

PRODUCT #: 51947
DATE: 11/15-16/2018 **TIME:** 8:30 AM – 4:30 PM
LOCATION: Receptions Fairfield
REGION: SW
LEVEL: Update
CREDIT: Taxation-16

- Accounting & Finance
- Fraud
- Tax Planning
- Technology
- Audit & Assurance
- Management & Leadership
- Tax: Federal & International
- Yellow Book
- Conferences
- Not-for-Profit
- Tax: State & Local

Buying and Selling a Business: Critical Tax and Structuring Issues

PRODUCT #: 52022 **WEBCAST PRODUCT #:** 52023
DATE: 12/19/2018 **TIME:** 8:30 AM – 4:30 PM
LOCATION: Quest Conference Center
REGION: C **REGION:** All
LEVEL: Intermediate
CREDIT: Taxation-8

Essential Depreciation and Expensing Update

PRODUCT #: 51997 **WEBCAST PRODUCT #:** 51998
DATE: 12/5/2018 **TIME:** 1:00 PM – 4:30 PM
LOCATION: The Ohio Society of CPAs
REGION: C **REGION:** All
LEVEL: Basic
CREDIT: Taxation-4

Federal Tax Update

PRODUCT #: 52001 **WEBCAST PRODUCT #:** 52003
DATE: 12/6/2018 **TIME:** 8:30 AM – 4:30 PM
LOCATION: The Ohio Society of CPAs
REGION: C **REGION:** All
LEVEL: Update
CREDIT: Taxation-8

PRODUCT #: 52014
DATE: 12/14/2018 **TIME:** 8:30 AM – 4:30 PM
LOCATION: Crowne Plaza Cleveland/Independence
REGION: NE
LEVEL: Update
CREDIT: Taxation-8

Federal Tax Update for Industry

PRODUCT #: 51809
DATE: 2/11/2019 **TIME:** 8:30 AM – 4:30 PM
LOCATION: Receptions Fairfield
REGION: SW
LEVEL: Update
CREDIT: Taxation-8

PRODUCT #: 51810 **WEBCAST PRODUCT #:** 51811
DATE: 2/12/2019 **TIME:** 8:30 AM – 4:30 PM
LOCATION: The Ohio Society of CPAs
REGION: C **REGION:** All
LEVEL: Update
CREDIT: Taxation-8

PRODUCT #: 51812
DATE: 2/13/2019 **TIME:** 8:30 AM – 4:30 PM
LOCATION: Crowne Plaza Cleveland/Independence
REGION: NE
LEVEL: Update
CREDIT: Taxation-8

AICPA Webcast: Individual Tax Fundamentals

WEBCAST PRODUCT #: 51788
DATE: 6/27/2018 **TIME:** 9:00 AM – 5:00 PM
LOCATION: Webcast
REGION: All
LEVEL: Basic
CREDIT: Taxation-8

Limited Liability Companies: Losses, Liquidations, Terminations, Continuations and Sales

PRODUCT #: 51999 **WEBCAST PRODUCT #:** 52000
DATE: 12/5/2018 **TIME:** 8:30 AM – 12:00 PM
LOCATION: The Ohio Society of CPAs
REGION: C **REGION:** All
LEVEL: Advanced
CREDIT: Taxation-4

- Accounting & Finance
- Audit & Assurance
- Conferences
- Fraud
- Management & Leadership
- Not-for-Profit
- Tax Planning
- Tax: Federal & International
- Tax: State & Local
- Technology
- Yellow Book

Mega Tax Conference

PRODUCT #: 51523 (both days) **WEBCAST PRODUCT #:** 51524
DATE: 12/10-11/2018 **TIME:** 8:30 AM – 4:30 PM
LOCATION: Nationwide Hotel & Conference Center
REGION: C **REGION:** All
LEVEL: Update
CREDIT: Multiple-16

PRODUCT #: 51530 (day one only) **WEBCAST PRODUCT #:** 51532
DATE: 12/10/2018 **TIME:** 8:30 AM – 4:30 PM
LOCATION: Nationwide Hotel & Conference Center
REGION: C **REGION:** All
LEVEL: Update
CREDIT: Multiple-8

PRODUCT #: 51534 (day two only) **WEBCAST PRODUCT #:** 51537
DATE: 12/11/2018 **TIME:** 8:30 AM – 4:30 PM
LOCATION: Nationwide Hotel & Conference Center
REGION: C **REGION:** All
LEVEL: Update
CREDIT: Multiple-8

Mergers and Acquisitions: Strategies for the Right Tax Structure

PRODUCT #: 51917 **WEBCAST PRODUCT #:** 51919
DATE: 11/5/2018 **TIME:** 8:30 AM – 12:00 PM
LOCATION: The Ohio Society of CPAs
REGION: C **REGION:** All
LEVEL: Intermediate
CREDIT: Taxation-4

Mergers and Acquisitions: Tax and Due Diligence Considerations

PRODUCT #: 51914 **WEBCAST PRODUCT #:** 51916
DATE: 11/5/2018 **TIME:** 1:00 PM – 4:30 PM
LOCATION: The Ohio Society of CPAs
REGION: C **REGION:** All
LEVEL: Intermediate
CREDIT: Taxation-4

Partnership and LLC Core Tax Issues From Formation Through Liquidation

PRODUCT #: 51879 **WEBCAST PRODUCT #:** 51880
DATE: 10/24/2018 **TIME:** 8:30 AM – 4:30 PM
LOCATION: Quest Conference Center
REGION: C **REGION:** All
LEVEL: Intermediate
CREDIT: Taxation-8

Pass-Through Entities: Advanced Tax Issues

PRODUCT #: 51897 **WEBCAST PRODUCT #:** 51898
DATE: 10/30/2018 **TIME:** 8:30 AM – 4:30 PM
LOCATION: Quest Conference Center
REGION: C **REGION:** All
LEVEL: Advanced
CREDIT: Taxation-8

PRODUCT #: 52007
DATE: 12/10/2018 **TIME:** 8:30 AM – 4:30 PM
LOCATION: Crowne Plaza Cleveland/Independence
REGION: NE
LEVEL: Advanced
CREDIT: Taxation-8

Accounting & Finance
 Audit & Assurance
 Conferences

Fraud
 Management & Leadership
 Not-for-Profit

Tax Planning
 Tax: Federal & International
 Tax: State & Local

Technology
 Yellow Book

Protecting Your Client and Your Firm From Tax Return Identity Theft

PRODUCT #: 51867 **WEBCAST PRODUCT #:** 51868
DATE: 10/18/2018 **TIME:** 1:00 PM – 4:30 PM
LOCATION: The Ohio Society of CPAs
REGION: C **REGION:** All
LEVEL: Intermediate
CREDIT: Taxation-4

Real Estate Tax Boot Camp

PRODUCT #: 51907
DATE: 11/1/2018 **TIME:** 8:30 AM – 4:30 PM
LOCATION: Crowne Plaza Cleveland/Independence
REGION: NE
LEVEL: Intermediate
CREDIT: Taxation-8

PRODUCT #: 52025 **WEBCAST PRODUCT #:** 52027
DATE: 12/20/2018 **TIME:** 8:30 AM – 4:30 PM
LOCATION: Quest Conference Center
REGION: C **REGION:** All
LEVEL: Intermediate
CREDIT: Taxation-8

Real Estate Taxation: Critical Considerations

PRODUCT #: 51902 **WEBCAST PRODUCT #:** 51903
DATE: 11/1/2018 **TIME:** 1:00 PM – 4:30 PM
LOCATION: Quest Conference Center
REGION: C **REGION:** All
LEVEL: Intermediate
CREDIT: Taxation-4

Reviewing Individual Tax Returns: What Are You Missing?

PRODUCT #: 51870 **WEBCAST PRODUCT #:** 51871
DATE: 10/18/2018 **TIME:** 8:30 AM – 12:00 PM
LOCATION: The Ohio Society of CPAs
REGION: C **REGION:** All
LEVEL: Intermediate
CREDIT: Taxation-4

Reviewing Partnership Tax Returns: What Are You Missing?

PRODUCT #: 51960 **WEBCAST PRODUCT #:** 51961
DATE: 11/19/2018 **TIME:** 8:30 AM – 12:00 PM
LOCATION: The Ohio Society of CPAs
REGION: C **REGION:** All
LEVEL: Intermediate
CREDIT: Taxation-4

Reviewing Pass-Through Tax Returns: What Are You Missing?

PRODUCT #: 51837
DATE: 9/25/2018 **TIME:** 8:30 AM – 4:30 PM
LOCATION: Crowne Plaza Cleveland/Independence
REGION: NE
LEVEL: Intermediate
CREDIT: Taxation-8

PRODUCT #: 51844 **WEBCAST PRODUCT #:** 51845
DATE: 9/28/2018 **TIME:** 8:30 AM – 4:30 PM
LOCATION: The Ohio Society of CPAs
REGION: C **REGION:** All
LEVEL: Intermediate
CREDIT: Taxation-8

TAX: FEDERAL & INTERNATIONAL

C Central NE Northeast NW Northwest SW Southwest All Webcast

PRODUCT #: 51892
DATE: 10/26/2018 **TIME:** 8:30 AM – 4:30 PM
LOCATION: Receptions Fairfield
REGION: SW
LEVEL: Intermediate
CREDIT: Taxation-8

Reviewing S Corporation Tax Returns: What Are You Missing?

PRODUCT #: 51958 **WEBCAST PRODUCT #:** 51959
DATE: 11/19/2018 **TIME:** 1:00 PM – 4:30 PM
LOCATION: The Ohio Society of CPAs
REGION: C **REGION:** All
LEVEL: Intermediate
CREDIT: Taxation-4

S Corporation Core Tax Issues From Formation Through Liquidation

PRODUCT #: 51884 **WEBCAST PRODUCT #:** 51888
DATE: 10/25/2018 **TIME:** 8:30 AM – 4:30 PM
LOCATION: Quest Conference Center
REGION: C **REGION:** All
LEVEL: Intermediate
CREDIT: Taxation-8

AICPA Webcast: S Corporation Fundamentals

WEBCAST PRODUCT #: 51784
DATE: 6/8/2018 **TIME:** 9:00 AM – 5:00 PM
LOCATION: Webcast
REGION: All
LEVEL: Basic
CREDIT: Taxation-8

S Corporations: Key Issues, Compliance and Tax Strategies

PRODUCT #: 51874 **WEBCAST PRODUCT #:** 51875
DATE: 10/22/2018 **TIME:** 8:30 AM – 4:30 PM
LOCATION: The Ohio Society of CPAs
REGION: C **REGION:** All
LEVEL: Basic
CREDIT: Taxation-8

PRODUCT #: 52004
DATE: 12/7/2018 **TIME:** 8:30 AM – 4:30 PM
LOCATION: Crowne Plaza Cleveland/Independence
REGION: NE
LEVEL: Basic
CREDIT: Taxation-8

Tax Cuts and Jobs Act: A Guide to the Most Sweeping Tax Reform in Over 30 Years

PRODUCT #: 52043
DATE: 10/18/2018 **TIME:** 8:30 AM – 12:00 PM
LOCATION: Firestone Country Club
REGION: NE
LEVEL: Update
CREDIT: Taxation-4

PRODUCT #: 52031
DATE: 10/29/2018 **TIME:** 8:30 AM – 12:00 PM
LOCATION: Receptions Fairfield
REGION: SW
LEVEL: Update
CREDIT: Taxation-4

PRODUCT #: 52032
DATE: 10/30/2018 **TIME:** 8:30 AM – 12:00 PM
LOCATION: Sinclair Community College Conference Center
REGION: SW
LEVEL: Update
CREDIT: Taxation-4

- Accounting & Finance
- Audit & Assurance
- Conferences
- Fraud
- Management & Leadership
- Not-for-Profit
- Tax Planning
- Tax: Federal & International
- Tax: State & Local
- Technology
- Yellow Book

PRODUCT #: 52032
DATE: 10/30/2018 **TIME:** 8:30 AM – 12:00 PM
LOCATION: Sinclair Community College Conference Center
REGION: SW
LEVEL: Update
CREDIT: Taxation-4

PRODUCT #: 52033 **WEBCAST PRODUCT #:** 52034
DATE: 11/14/2018 **TIME:** 8:30 AM – 12:00 PM
LOCATION: The Ohio Society of CPAs
REGION: C **REGION:** All
LEVEL: Update
CREDIT: Taxation-4

PRODUCT #: 52044
DATE: 11/15/2018 **TIME:** 8:30 AM – 12:00 PM
LOCATION: Courtyard by Marriott Toledo Airport
REGION: NW
LEVEL: Update
CREDIT: Taxation-4

PRODUCT #: 52045
DATE: 11/27/2018 **TIME:** 8:30 AM – 12:00 PM
LOCATION: Crowne Plaza Cleveland/Independence
REGION: NE
LEVEL: Update
CREDIT: Taxation-4

AICPA Webcast: Tax Planning for Small Businesses

WEBCAST PRODUCT #: 51791
DATE: 5/29/2018 **TIME:** 1:00 PM – 5:00 PM
LOCATION: Webcast
REGION: All
LEVEL: Intermediate
CREDIT: Taxation-4

AICPA Webcast: Tax Fundamentals of LLCs and Partnerships

WEBCAST PRODUCT #: 51783
DATE: 6/5/2018 **TIME:** 9:00 AM – 5:00 PM
LOCATION: Webcast
REGION: All
LEVEL: Intermediate
CREDIT: Taxation-8

AICPA Webcast: Tax Research I

WEBCAST PRODUCT #: 51792
DATE: 5/31/2018 **TIME:** 1:00 PM – 5:00 PM
LOCATION: Webcast
REGION: All
LEVEL: Basic
CREDIT: Taxation-4

AICPA Webcast: Tax Research 2

WEBCAST PRODUCT #: 51795
DATE: 5/31/2018 **TIME:** 9:00 AM – 1:00 PM
LOCATION: Webcast
REGION: All
LEVEL: Intermediate
CREDIT: Taxation-4

Tax Implications of the New Revenue Recognition Guidance (ASU 2014-09, As Amended)

PRODUCT #: 51970 **WEBCAST PRODUCT #:** 51971
DATE: 11/27/2018 **TIME:** 1:00 PM – 4:30 PM
LOCATION: Quest Conference Center
REGION: C **REGION:** All
LEVEL: Intermediate
CREDIT: Taxation-4

Accounting & Finance
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Fraud
 Management & Leadership
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Tax Planning
 Tax: Federal & International
 Tax: State & Local

Technology
 Yellow Book

TAX: FEDERAL & INTERNATIONAL

C Central NE Northeast NW Northwest SW Southwest All Webcast

Tax Practitioner's Financial Reporting Update

PRODUCT #: 51913 **WEBCAST PRODUCT #:** 51915
DATE: 11/5/2018 **TIME:** 1:00 PM – 4:30 PM
LOCATION: Quest Conference Center
REGION: C **REGION:** All
LEVEL: Update
CREDIT: Accounting and Auditing-4

Understanding Section 199A: Deduction for Pass-Through Entity Owners and Investors in Real Estate

PRODUCT #: 52046
DATE: 10/18/2018 **TIME:** 1:00 PM – 4:30 PM
LOCATION: Firestone Country Club
REGION: NE
LEVEL: Update
CREDIT: Taxation-4

PRODUCT #: 52035
DATE: 10/29/2018 **TIME:** 1:00 PM – 4:30 PM
LOCATION: Receptions Fairfield
REGION: SW
LEVEL: Update
CREDIT: Taxation-4

PRODUCT #: 52036
DATE: 10/30/2018 **TIME:** 1:00 PM – 4:30 PM
LOCATION: Sinclair Community College Conference Center
REGION: SW
LEVEL: Update
CREDIT: Taxation-4

PRODUCT #: 52037 **WEBCAST PRODUCT #:** 52038
DATE: 11/14/2018 **TIME:** 1:00 PM – 4:30 PM
LOCATION: The Ohio Society of CPAs
REGION: C **REGION:** All
LEVEL: Update
CREDIT: Taxation-4

PRODUCT #: 52047
DATE: 11/15/2018 **TIME:** 1:00 PM – 4:30 PM
LOCATION: Courtyard by Marriott Toledo Airport
REGION: NW
LEVEL: Update
CREDIT: Taxation-4

PRODUCT #: 52048
DATE: 11/27/2018 **TIME:** 1:00 PM – 4:30 PM
LOCATION: Crowne Plaza Cleveland/Independence
REGION: NE
LEVEL: Update
CREDIT: Taxation-4

Youngstown's Annual Tax Update: Individuals and Sole Proprietors

PRODUCT #: 51957
DATE: 11/16/2018 **TIME:** 8:30 AM – 4:30 PM
LOCATION: Youngstown State University Williamson Hall
Conference Center
REGION: NE
LEVEL: Update
CREDIT: Taxation-8

- Accounting & Finance
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- Tax: State & Local
- Technology
- Yellow Book

TAX: STATE & LOCAL

C Central **NE** Northeast **NW** Northwest **SW** Southwest **All** Webcast

Multistate Income Tax

PRODUCT #: 51872 **WEBCAST PRODUCT #:** 51873
DATE: 10/19/2018 **TIME:** 8:30 AM – 4:30 PM
LOCATION: The Ohio Society of CPAs
REGION: C **REGION:** All
LEVEL: Intermediate
CREDIT: Taxation-8

PRODUCT #: 51883
DATE: 10/25/2018 **TIME:** 8:30 AM – 4:30 PM
LOCATION: Receptions Fairfield
REGION: SW
LEVEL: Intermediate
CREDIT: Taxation-8

Nexus Update: Latest Developments in State Income, Franchise and Sales Taxes

PRODUCT #: 51924 **WEBCAST PRODUCT #:** 51926
DATE: 11/6/2018 **TIME:** 8:30 AM – 4:30 PM
LOCATION: The Ohio Society of CPAs
REGION: C **REGION:** All
LEVEL: Intermediate
CREDIT: Taxation-8

PRODUCT #: 52002
DATE: 12/6/2018 **TIME:** 8:30 AM – 4:30 PM
LOCATION: Crowne Plaza Cleveland/Independence
REGION: NE
LEVEL: Intermediate
CREDIT: Taxation-8

- Accounting & Finance
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- Not-for-Profit
- Tax Planning
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- Technology
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Accounting Technology Conference

PRODUCT #: 51393
DATE: 8/28/2018 **TIME:** 8:00 AM – 4:30 PM
LOCATION: Quest Conference Center
REGION: C
LEVEL: Update
CREDIT: Specialized Knowledge-8

Technology for CPAs — Don't Get Left Behind

PRODUCT #: 51989 **WEBCAST PRODUCT #:** 51990
DATE: 11/30/2018 **TIME:** 8:30 AM – 4:30 PM
LOCATION: The Ohio Society of CPAs
REGION: C **REGION:** All
LEVEL: Basic
CREDIT: Specialized Knowledge-8

AICPA Webcast: Mastering Data Preparation and Analysis in Excel

WEBCAST PRODUCT #: 51802
DATE: 5/15/2018 **TIME:** 10:00 AM – 12:00 PM
LOCATION: Webcast
REGION: All
LEVEL: Intermediate
CREDIT: Specialized Knowledge-2

Business Intelligence, Featuring Microsoft's Power BI Tools

PRODUCT #: 51985 **WEBCAST PRODUCT #:** 51987
DATE: 11/29/2018 **TIME:** 8:30 AM – 4:30 PM
LOCATION: The Ohio Society of CPAs
REGION: C **REGION:** All
LEVEL: Advanced
CREDIT: Specialized Knowledge-8

Excel Data Magic, Including Advanced PivotTables and Power Pivot

PRODUCT #: 51978 **WEBCAST PRODUCT #:** 51982
DATE: 11/28/2018 **TIME:** 8:30 AM – 4:30 PM
LOCATION: The Ohio Society of CPAs
REGION: C **REGION:** All
LEVEL: Advanced
CREDIT: Accounting and Auditing-8

- Accounting & Finance
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- Conferences
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- Not-for-Profit
- Tax Planning
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- Tax: State & Local
- Technology
- Yellow Book

Yellow Book Financial Audits

PRODUCT #: 51944

WEBCAST PRODUCT #: 51945

DATE: 11/15/2018

TIME: 1:00 PM– 4:30 PM

LOCATION: Quest Conference Center

REGION: C

REGION: All

LEVEL: Basic

CREDIT: Accounting and Auditing-4

 Accounting & Finance

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