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PERSONAL INFORMATION

Mr. Mrs. Ms.

_____ First Name Middle or Initial Last Name Suffix

_____ Preferred Name Former Last Name (if applicable) Credentials D.O.B

_____ Home Street Address City State Zip Code

_____ Home Area Code & Phone Cell Area Code & Phone Primary Email Secondary Email

_____ Employer Email Personal Email

Race

- African American/Black Hispanic/Latino(a) Caucasian/White
 Indigenous American Native Hawaiian/Pacific Islander Other _____
 Asian Multi-racial Prefer not to disclose

Gender

- Male Prefer not to disclose
 Female
 Other _____

BUSINESS INFORMATION

Preferred address: Personal Business

_____ Business Name Title/Position

_____ Business Street Address City State Zip Code

_____ Business Area Code & Phone Business Website

Check the box that best describes your business.

- Sole Practitioner Public Accounting Firm Business & Industry _____ Other _____
 Government Education Student (Area of focus: manufacturing, retail, etc.)

Check the box that best describes your field of work.

- Audit & Assurance Services Tax Accounting & Reporting Internal Audit Other _____

CERTIFICATION & LICENSE INFORMATION

PAYMENT INFORMATION

Refer to 2nd page

First-time OSCPA member **OR** Previous OSCPA member

I am a CPA.

Certificate/License # _____

My CPA license is Active Inactive Retired

I am registered in the following states:

I am not a CPA. I am applying for affiliate status.

I am a student at _____

Major _____ Graduation date _____
mm/yyyy

I plan to become a CPA

I am a related professional (non-cpa, finance professional or other who works in a supportive role or in conjunction with CPAs and/or the accounting function).

Membership Dues \$ _____

Special Interest Sections \$ _____

Voluntary Contributions \$ _____

TOTAL DUE

\$ _____

Make check payable to: The Ohio Society of CPAs

Or pay online at:



MEMBERSHIP INVESTMENT

- CPA, Senior Management** \$625
Partner, shareholder or senior management position in a public accounting firm, sole practitioner, or in business/industry as an officer or other senior management position
- CPA, Non-Senior Management** \$450
CPAs in public accounting, business/industry, government, education and nonprofit
- Non-Resident CPA** \$195
Work and live outside of Ohio
- Retired/Part-Time CPA** \$195
Work fewer than 20 hours per week or 1,000 hours per year
- Pre-CPA** \$195
On the path to becoming a CPA but has not yet completed all the requirements
- Related Professional** \$195
Non-CPAs, financial professionals and others who work in a supportive role or in conjunction with CPAs and/or the accounting function
- Student** \$0
Attending high school or a college or university (two or four-year institution) and not a CPA.

SPECIAL INTEREST SECTIONS

Become a Special Interest Section subscriber to get weekly to bi-weekly newsletters, discounts to relevant learning opportunities and a complimentary on-demand with CPE in your focus area.

- Financial Acct. & Auditing** ...\$75
- Health Care** \$50
- Risk Management & Fraud** ..\$50
- Tax & Financial Planning**\$75
- Financial Institutions**\$50
- Not-For-Profit** \$50
- Talent Management**\$50
- Technology** \$50

VOLUNTARY CONTRIBUTIONS



Ohio CPA/PAC

OSCPA's political action committee pools resources from Ohio CPAs to help elect legislators who support issues important to the accounting profession and business community. Per Ohio law, Ohio CPA/PAC welcomes contributions from individuals, partnerships, LLCs, LLPs and professional corporations. Other corporate contributions are prohibited.

Amount

\$ _____



The Ohio CPA Foundation

A 501(c)(3) organization dedicated to strengthening the future of the accounting profession through career awareness programs, diversity initiatives and scholarships. Contributions are tax deductible to the fullest extent allowed by tax laws.

Amount

\$ _____

DEDUCTIBILITY OF MEMBERSHIP DUES: For U.S. taxpayers, membership dues are not deductible as a charitable contribution, but a portion may be deductible as a business expense. Since The Ohio Society of CPAs engages in lobbying, under federal law 14% of membership dues are not deductible as a business expense.

Learn. Engage. Evolve. Transforming careers since 1908.

Membership brings you:

- Dynamic online learning designed to help you identify and capitalize on emerging trends and opportunities.
- 24+ hours of complimentary learning through your Member Curriculum (a \$840 value).
- Impactful advocacy on issues that matter most to you.
- A powerful gateway to career advancement and talent management.
- Quality learning options to help hone your skills.
- Critical advances in diversity, equality, and inclusion (DE&I)
- Proven business solutions that save you time and money.
- Essential resources to solve your biggest challenges.