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**PERSONAL INFORMATION**

Mr.  Mrs.  Ms.

First Name	Middle or Initial	Last Name	Suffix
Preferred Name	Former Last Name (if applicable)	Credentials	D.O.B
Home Street Address	City	State	Zip Code
Home Area Code & Phone	Cell Area Code & Phone	Primary Email	Secondary Email
Employer Email	Personal Email		

**Race**

- African American/Black   
  Hispanic/Latino(a)   
  Caucasian/White  
 Indigenous American   
  Native Hawaiian/Pacific Islander   
  Other \_\_\_\_\_  
 Asian   
  Multi-racial   
  Prefer not to disclose

**Gender**

- Male     Prefer not to disclose  
 Female  
 Other \_\_\_\_\_

**BUSINESS INFORMATION**

Preferred address:  Personal  Business

Business Name	Title/Position		
Business Street Address	City	State	Zip Code
Business Area Code & Phone	Business Website		

**Check the box that best describes your business.**

- Sole Practitioner   
  Public Accounting Firm   
  Business & Industry \_\_\_\_\_  
 Government   
  Education   
  Student   
  Other \_\_\_\_\_  
(Area of focus: manufacturing, retail, etc.)

**Check the box that best describes your field of work.**

- Audit & Assurance Services   
  Tax   
  Accounting & Reporting   
  Internal Audit   
  Other \_\_\_\_\_

**CERTIFICATION & LICENSE INFORMATION**

First-time OSCPA member **OR**  Previous OSCPA member

**I am a CPA.**

Certificate/License # \_\_\_\_\_

My CPA license is  Active  Inactive  Retired

I am registered in the following states:

\_\_\_\_\_

**I am not a CPA.** I am applying for affiliate status.

I am a student at \_\_\_\_\_

Major \_\_\_\_\_ Graduation date \_\_\_\_\_  
mm/yyyy

I plan to become a CPA

I am a related professional (non-cpa, finance professional or other who works in a supportive role or in conjunction with CPAs and/or the accounting function).

**PAYMENT INFORMATION**

*Refer to 2<sup>nd</sup> page*

Membership Dues ..... \$ \_\_\_\_\_

Special Interest Sections ..... \$ \_\_\_\_\_

Voluntary Contributions ..... \$ \_\_\_\_\_

**TOTAL DUE** ..... \$ \_\_\_\_\_

**Pay online at**



Or make check payable to: The Ohio Society of CPAs

**MEMBERSHIP INVESTMENT**

- CPA, Senior Management** ..... \$545  
Partner, shareholder or senior management position in a public accounting firm, sole practitioner, or in business/industry as an officer or other senior management position
- CPA, Non-Senior Management** ..... \$385  
CPAs in public accounting, business/industry, government, education and nonprofit
- Non-Resident CPA** ..... \$175  
Work and live outside of Ohio
- Retired/Part-Time CPA** ..... \$175  
Work fewer than 20 hours per week or 1,000 hours per year
- Pre-CPA** ..... \$175  
On the path to becoming a CPA, but has not yet completed all the requirements
- Related Professional** ..... \$175  
Non-CPAs, financial professionals and others who work in a supportive role or in conjunction with CPAs and/or the accounting function
- Student** ..... \$0  
Attending high school or a college or university (two or four-year institution) and not a CPA.

**SPECIAL INTEREST SECTIONS**

Become a Special Interest Section member to get a deeper dive into your focus area with resources you'll use everyday. As a section member, you will receive weekly to bi-weekly newsletters, discounts to relevant learning opportunities and a complimentary on-demand with CPE. Lean into OSCPA resources to help you meet future career opportunities!

- Financial Acct. & Auditing** ... \$75
- Health Care** ..... \$50
- Risk Management & Fraud** .. \$50
- Tax & Financial Planning** .... \$75
- Financial Institutions** ..... \$50
- Not-For-Profit** ..... \$50
- Talent Management** ..... \$50
- Technology** ..... \$50

**VOLUNTARY CONTRIBUTIONS**



**Ohio CPA/PAC**

OSCPA's political action committee, pools resources from Ohio CPAs to help elect legislators who support issues important to the accounting profession and business community. Per Ohio law, Ohio CPA/PAC welcomes contributions from individuals, partnerships, LLCs, LLPs and professional corporations. Other corporate contributions are prohibited.

**Amount**

\$ \_\_\_\_\_



**The Ohio CPA Foundation**

A 501(c)(3) organization, is dedicated to strengthening the future of the accounting profession through its career awareness programs, diversity initiatives and scholarships. Contributions are tax deductible to the fullest extent allowed by tax laws.

**Amount**

\$ \_\_\_\_\_

DEDUCTIBILITY OF MEMBERSHIP DUES: For U.S. taxpayers, membership dues are not deductible as a charitable contribution, but a portion may be deductible as a business expense. Since The Ohio Society of CPAs engages in lobbying, under federal law 12% of membership dues are not deductible as a business expense.

We are committed to educating, equipping and inspiring you by providing:

- Dynamic online learning designed to help you identify and capitalize on emerging trends and opportunities.
- 24+ hours and value of \$780: Spring Advance | Fall Advance | Town Halls | CPA Voice Self Assessments | On Demand (DE&I, business development, finance technology & transformation, and technical updates)
- Impactful advocacy on issues that matter most to you.
- A powerful gateway to career advancement and talent management.
- Quality learning options to help hone your skills.
- Critical advances in diversity, equality, and inclusion (DE&I)
- Proven business solutions that save you time and money.
- Essential resources to solve your biggest challenges.